

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas  
(State)

Case number (If known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Eye Care Leaders Holdings, LLC

2. All other names debtor used in the last 8 years

ECL Holdings, ECL

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN)

83-2561701

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

555 S. Mangum Street, Suite 100

Number Street

Number Street

P.O. Box

Durham, NC 27701

City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

Durham County

County

Number Street

City State ZIP Code

5. Debtor's website (URL)

www.eyecareleaders.com

Debtor Eye Care Leaders Holdings, LLC

Case Number (if known) \_\_\_\_\_

**6. Type of debtor**

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

*A. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*B. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*

**5182**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check one:*

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Eye Care Leaders Holdings, LLC

Case Number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☐ No

☒ Yes. Debtor See Schedule 1 Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ MM / DD / YYYY  
Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State ZIP Code \_\_\_\_\_

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

Debtor Eye Care Leaders Holdings, LLC

Case Number (if known) \_\_\_\_\_

**15. Estimated assets**

- |                                                |                                                                 |                                                        |
|------------------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million               | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million              | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million             | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |                                                |                                                      |                                                               |
|------------------------------------------------|------------------------------------------------------|---------------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion         |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion        |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion               |

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01 / 16 / 2024  
MM / DD / YYYY

**X**

/s/ Sophie Turrell

Signature of authorized representative of debtor

Sophie Turrell

Printed name

Title CEO/Portfolio Manager

**18. Signature of attorney**

**X**

/s/ Jason S. Brookner

Signature of attorney for debtor

Date 01 / 16 / 2024

MM / DD / YYYY

**Jason S. Brookner**

Printed name

**Gray Reed**

Firm name

**1601 Elm Street, Suite 4600**

Number Street

**Dallas, TX 75201**

City State ZIP Code

**(214) 954-4135**

**jbrookner@grayreed.com**

Contact phone

Email address

**Texas Bar No. 24033684**

**Texas**

Bar number

State

Debtor Eye Care Leaders Holdings, LLC

Case Number (if known) \_\_\_\_\_

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Northern District of Texas  
(State)

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Schedule 1**

**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United Bankruptcy Court for the Northern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Eye Care Leaders Portfolio Holdings, LLC.

Alta Billing Holdings, LLC  
Alta Billing, LLC  
Canta Health, LLC  
DJRTC, LLC  
ECL Group, LLC  
ECL Holdings, LLC  
ECL PH Services Group LLC  
Eye Care Leaders Holdings, LLC  
Eye Care Leaders Portfolio Holdings, LLC  
iMedicWare, Inc.  
IMW EMR, LLC  
IMW Holdings, LLC  
Insight Software, LLC  
Integrity EMR Holdings, LLC  
Integrity EMR, LLC  
IO PracticeWare, Inc.  
IOPW Holdings, LLC  
IOPW, LLC  
KeyMed Holdings, LLC  
KeyMed, LLC  
MD Office, LLC  
MDO Group Holdings, LLC  
MDX, LLC  
Medflow Holdings, LLC  
Medflow, Inc.  
MNI Holdings, LLC  
MRX Holdings, LLC  
My Vision Express, Inc.  
Penn Medical Informatics Systems, LLC

Debtor Eye Care Leaders Holdings, LLC

Case Number (if known) \_\_\_\_\_

PI Software Holdings, LLC

PI Software, LLC

PMX, LLC

Revenue Health Solutions, LLC

RHS Holdings, LLC

The Hoehne Group – Software Division, Inc.

**CERTIFICATE OF RESOLUTIONS OF EYE CARE LEADERS PORTFOLIO HOLDINGS, LLC, THE ENTITIES SET FORTH IN FOOTNOTE 1<sup>1</sup> AND THE INDEPENDENT TRUSTEE OF THE ECL TRUST**

At a joint special meeting of the board of managers of Eye Care Leaders Portfolio Holdings, LLC. (the “Board of Managers”), a North Carolina limited liability company the (“Company”) and the Majority Managing Member held on January 15, 2024, the following resolutions were consented to and duly adopted in accordance with the requirements of the North Carolina Limited Liability Company Act.

RESOLVED, that, in the good faith exercise of reasonable business judgment of the Board of Managers and the Majority Member,<sup>2</sup> it is desirable and in the best interests of the Company, its creditors, stockholders, customers and other interested parties that the Company, and any or all of its subsidiaries, shall be and hereby are authorized to file or cause to be filed a voluntary petition for relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”);

RESOLVED, that the Board of Managers and the Managing Member (each, an “Authorized Signatory”), be and hereby are authorized, empowered, and directed, to execute, file, or cause to be filed, deliver and verify any and all voluntary petitions and amendments thereto under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”), to cause the same to be filed in a court of proper jurisdiction (the “Bankruptcy Court”), and to execute and file or cause to be filed with the Bankruptcy Court all petitions, schedules, lists and other motions, papers or documents, and to take any and all action that he deems necessary or proper to obtain necessary relief;

RESOLVED, that the law firm of Gray Reed & McGraw LLP (“Gray Reed”) be and hereby is employed as bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations; and in connection therewith, the Authorized Signatory, with power of delegation, is hereby authorized and directed to execute appropriate agreements, pay appropriate retainers, and cause to be filed appropriate applications for authority to retain Gray Reed’s services;

RESOLVED, that B. Riley Financial, Inc. (“B. Riley”) be and hereby is employed to provide the Company financial advisory and investment banking services, and otherwise to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations; and in

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<sup>1</sup> Eye Care Leaders Portfolio Holdings, LLC; Eye Care Leaders Holdings, LLC; MDX, LLC; Medflow Holdings, LLC; DJRTC, LLC; Medflow, Inc.; Keymed Holdings, LLC; Keymed, LLC; Alta Billing Holdings, LLC; Alta Billing, LLC; MDO Group Holdings, LLC; MD Office, LLC; PMX, LLC; Penn Medical Informatics Systems, LLC; IOPW Holdings, LLC; IOPW, LLC; IO Practiceware, Inc.; Integrity EMR Holdings, LLC; Integrity EMR, LLC; IMW Holdings, LLC; IMW EMR, LLC; iMedicWare, Inc.; Canta Health, LLC; ECL Holdings, LLC; ECL Group, LLC; RHS Holdings, LLC; Revenue Health Solution, LLC; MNI Holdings, LLC; Insight Software, LLC; My Vision Express, Inc; MRX Holdings, LLC; The Hoehne Group – Software Division, Inc.; PI Software Holdings, LLC; and PI Software, LLC.

<sup>2</sup> The ECL Trust, a Delaware trust, is the sole member of the company (the “Majority Managing Member”).

connection therewith, the Authorized Signatory, with power of delegation, is hereby authorized and directed to execute appropriate agreements, pay appropriate retainers, and cause to be filed appropriate applications for authority to retain B. Riley's services;

RESOLVED, that the Authorized Signatory, and any employees or agents (including counsel) designated by or directed by the Authorized Signatory (such as, but not limited to, Sophie Turrell as CEO, Taylor Caldwell as CFO, and Emmanuel Bernabe as CLO; each such designee an "Authorized Designee," and collectively, the "Authorized Designees," and together with the Authorized Signatory, the "Authorized Persons"), be, and each hereby is, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary;

RESOLVED, that the Authorized Persons, are hereby authorized, empowered and directed, to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which they deem necessary, proper or desirable in connection with, or arising from, the Chapter 11 Case, with a view to the successful prosecution of such case;

RESOLVED, that, in connection with the commencement of the Chapter 11 Case, the Authorized Persons are authorized, empowered and directed to (a) borrow and/or receive funds from and undertake any and all related transactions contemplated thereby, including but not limited to seeking approval of a debtor in possession financing order in interim and final form (collectively, the "Financing Transactions"), (b) negotiate, execute, and deliver any and all agreements, instruments, or documents, including without limitation, a debtor in possession financing agreement, with any party, including existing lenders and sureties, on such terms as may be approved by the Authorized Persons as reasonably necessary for the continuing conduct of affairs of the Company and (c) pay related fees and grant security interests in and liens on some, all, or substantially all of the Company's assets, as may be deemed necessary by the Authorized Signatory, in connection with such borrowings;

RESOLVED, that in addition to the specific authorizations previously conferred upon the Authorized Persons, the Authorized Persons are authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge and deliver any and all such agreements, certificates, instruments and other documents as may be necessary, advisable or desirable to fully carry out and accomplish the purposes of these Resolutions;

RESOLVED, that the omission from these resolutions of any action, agreement or other arrangement contemplated by any of the actions described in the foregoing resolutions or any action to be taken in accordance with any of the foregoing resolutions shall in no manner derogate from the authority of the Authorized Persons; and



RESOLVED, that any and all past actions heretofore taken by the Authorized Persons in the name and on behalf of the Company in furtherance of any or all of the preceding Resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects as the action effective as of the date such action was taken.

The undersigned agree that this Written Consent may be executed by email or other electronic means, and such execution shall be considered valid, binding and effective for all purposes and that this Written Consent may be executed in any number of counterparts, all of which taken together, shall constitute one and the same instrument.

IN WITNESS WHEREOF, the undersigned, being the managers of the Company, and the Majority Managing Member of the Company, hereby certify that the foregoing accurately reflects the resolutions adopted by the Board of Managers and the Majority Managing Member.

//  
//

[Signature pages to follow]

The ECL Trust  
A Delaware statutory trust


By:  Hugh Wilson (Jan 16, 2024 09:28 MST)

Hugh Steven Wilson  
Independent Trustee


[Remaining signature pages to come]

//  
//

Eye Care Leaders Portfolio  
Holdings, LLC

By:   
Justin Holbrook (Jan 15, 2024 19:13 PST)  
Justin Holbrook  
Chairman, Independent Manager

By:   
Marc Greenspan (Jan 16, 2024 09:12 EST)  
Marc Greenspan  
Independent Manager

By:   
Mehdi El Hajoui (Jan 16, 2024 07:37 PST)  
Mehdi El Hajoui  
Independent Manager

//  
//

**EyeCare Leaders Portfolio Holdings, LLC**

By:   
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**EyeCare Leaders Holdings, LLC**

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**MDX, LLC**

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**Medflow Holdings, LLC**

By: MDX, LLC, its sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**DJRTC, LLC**

By: EyeCare Leaders Portfolio Holdings,  
LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**Medflow, Inc.**

By: DJRTC, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings,  
LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**KeyMed Holdings, LLC**

By: EyeCare Leaders Holdings, LLC, its sole  
member

By: EyeCare Leaders Portfolio Holdings,  
LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**KeyMed, LLC**

By: KeyMed Holdings, LLC, its sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**Alta Billing Holdings, LLC**

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**Alta Billing, LLC**

By: Alta Billing Holdings, LLC, its sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**MDO Group Holdings, LLC**

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**MD Office, LLC**

By: MDO Group Holdings, LLC, its sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**PMX, LLC**

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member


By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**Penn Medical Informatics Systems, LLC**

By: PMX, LLC, its sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**IOPW Holdings, LLC**

By: Penn Medical Informatics Systems, LLC, its sole member

By: PMX, LLC, its sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer



**IOPW, LLC**


By: IOPW Holdings, LLC, its sole member

By: Penn Medical Informatics Systems, LLC, its sole member

By: PMX, LLC, it's sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**IO Practiceware, Inc.**


By: IOPW Holdings, LLC, its sole member

By: Penn Medical Informatics Systems, LLC, its sole member

By: PMX, LLC, it's sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**Integrity EMR Holdings, LLC**

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member


By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**Integrity EMR, LLC**

By: Integrity EMR Holdings, LLC, its sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**IMW Holdings, LLC**

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**IMW EMR, LLC**

By: IMW Holdings, LLC, its sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**iMedicWare, Inc.**

By: IMW EMR, LLC, its sole member

By: IMW Holdings, LLC, its sole member

By: EyeCare Leaders Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**Canta Health, LLC**

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
Sophie Turrell  
Chief Executive Officer

**ECL Holdings, LLC**

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**ECL Group, LLC**

By: ECL Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**RHS Holdings, LLC**

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**Revenue Health Solutions, LLC**

By: RHS Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**MNI Holdings, LLC**

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**Insight Software, LLC**

By: MNI Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**My Vision Express, Inc.**

By: Insight Software, LLC, its sole member

By: MNI Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**MRX Holdings, LLC**

By: EyeCare Leaders Portfolio Holdings, LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**The HOEHNE Group – Software Division, Inc.**

By: MRX Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings,  
LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**PI Software Holdings, LLC**

By: EyeCare Leaders Portfolio Holdings,  
LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**PI Software, LLC**

By: PI Software Holdings, LLC, its sole member

By: EyeCare Leaders Portfolio Holdings,  
LLC, its sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

**ECL PH Services Group, LLC**

By: EyeCare Leaders Portfolio Holdings, LLC, its  
sole member

By:   
Sophie Turrell (Jan 16, 2024 07:52 PST)  
\_\_\_\_\_  
Sophie Turrell  
Chief Executive Officer

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Jason S. Brookner (TX Bar o. 24033684)  
Amber M. Carson (TX Bar No. 24075610)  
Emily F. Shanks (TX Bar No. 24110350)

**GRAY REED**

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*Counsel to the Debtors  
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

EYE CARE LEADERS HOLDINGS, LLC<sup>1</sup>

Debtors.

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Chapter 11

Case No. 24-[●] (MVL)

(Joint Administration Requested)

**LIST OF EQUITY SECURITY HOLDERS<sup>2</sup>**

Pursuant to rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following is a list of holders of equity securities of the above-captioned debtor.

Equity Holder	Address of Equity Holder	Percentage of Equity Held
Eye Care Leaders Portfolio Holdings, LLC	555 S. Mangum Street, Suite 100, Durham, NC, 27701	100%

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtors' federal tax identification number are as follows: ECL PH Services Group LLC (6746); Eye Care Leaders Portfolio Holdings, LLC (0576); Alta Billing Holdings, LLC (4944); Alta Billing, LLC (4823); Canta Health, LLC (7791); DJRTC, LLC (N/A); ECL Group, LLC (9195); ECL Holdings, LLC (8888); Eye Care Leaders Holdings, LLC (1701); iMedicWare, Inc. (6251); IMW EMR, LLC (6421); IMW Holdings, LLC (3980); Insight Software, LLC ("MVE") (8321); Integrity EMR Holdings, LLC (3877); Integrity EMR, LLC (3716); IO Practiceware, Inc. (4507); IOPW Holdings, LLC (0461); IOPW, LLC (N/A); Keymed Holdings, LLC (0301); Keymed, LLC (9379); MD Office, LLC (9075); MDO Group Holdings, LLC (0435); MDX, LLC (5074); Medflow Holdings, LLC (7716); Medflow, Inc. (N/A); MNI Holdings, LLC (7633); MRX Holdings, LLC (N/A); My Vision Express, Inc. (N/A); Penn Medical Informatics Systems, LLC (4584); PI Software Holdings, LLC (N/A); PI Software, LLC (N/A); PMX, LLC (N/A); Revenue Health Solutions, LLC (7025); RHS Holdings, LLC (N/A); The Hoehne Group – Software Division, Inc. (7788). The Debtors' principal offices are located at 555 S. Mangum Street, Suite 100, Durham, NC 27701.

<sup>2</sup> This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.



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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re:

EYE CARE LEADERS HOLDINGS, LLC<sup>1</sup>

Debtors.

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Chapter 11

Case No. 24-[●] (MVL)

(Joint Administration Requested)

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest.

Shareholder	Approximate Percentage of Shares Held
Eye Care Leaders Portfolio Holdings, LLC	100%

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtors' federal tax identification number are as follows: ECL PH Services Group LLC (6746); Eye Care Leaders Portfolio Holdings, LLC (0576); Alta Billing Holdings, LLC (4944); Alta Billing, LLC (4823); Canta Health, LLC (7791); DJRTC, LLC (N/A); ECL Group, LLC (9195); ECL Holdings, LLC (8888); Eye Care Leaders Holdings, LLC (1701); iMedicWare, Inc. (6251); IMW EMR, LLC (6421); IMW Holdings, LLC (3980); Insight Software, LLC ("MVE") (8321); Integrity EMR Holdings, LLC (3877); Integrity EMR, LLC (3716); IO Practiceware, Inc. (4507); IOPW Holdings, LLC (0461); IOPW, LLC (N/A); Keymed Holdings, LLC (0301); Keymed, LLC (9379); MD Office, LLC (9075); MDO Group Holdings, LLC (0435); MDX, LLC (5074); Medflow Holdings, LLC (7716); Medflow, Inc. (N/A); MNI Holdings, LLC (7633); MRX Holdings, LLC (N/A); My Vision Express, Inc. (N/A); Penn Medical Informatics Systems, LLC (4584); PI Software Holdings, LLC (N/A); PI Software, LLC (N/A); PMX, LLC (N/A); Revenue Health Solutions, LLC (7025); RHS Holdings, LLC (N/A); The Hoehne Group – Software Division, Inc. (7788). The Debtors' principal offices are located at 555 S. Mangum Street, Suite 100, Durham, NC 27701.

**Fill in this information to identify the case:**

Debtor name Eye Care Leaders Portfolio Holdings, LLC  
 United States Bankruptcy Court for the: Northern District of Texas  
 (State)  
 Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	<b>Amazon Web Services, Inc.</b> PO Box 84023 Seattle, WA 98124-8423		Trade debt				\$3,621,269.68
2	<b>Waystar Inc.</b> 1311 Solutions Center Chicago, IL 60677-1311		Trade debt				\$701,008.69
3	<b>DrFirst</b> PO Box 791487 Baltimore, MD 21279-1487		Trade debt				\$623,610.00
4	<b>New Jersey Division of Taxation</b> Freehold Regional Office - 2 Paragon Way, Suite 1100 Freehold, NJ 7728		Sales & Use Tax				\$468,706.00
5	<b>New York Department of Taxation and Finance</b> WA Harriman Campus Albany, NY 12227-1099		Sales & Use Tax				\$373,027.00
6	<b>Academy Association, Inc.</b> 3406 Stagecoach Rd. Durham, NC 27713	Greg E. Lindberg	Term loan				\$339,000.00
7	<b>Darena Solutions LLC</b> 100 Chesterfield Business Parkway-Suite 200 St. Louis, MO 63005		Trade debt				\$338,110.00
8	<b>Salesforce.com Inc</b> P.O. Box 203141 Dallas, TX 75320-3141		Trade debt				\$304,758.54

Debtor Name **Eye Care Leaders Portfolio Holdings, LLC**

Case Number \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	<b>Texas Comptroller of Public Accounts</b> P.O. Box 149348 Austin, TX 78714-9348		Sales & Use Tax				<b>\$302,329.00</b>
10	<b>MedNetwoRx Cloud Service</b> 12700 Park Central Drive,-Suite 800 Dallas, Texas 75251		Trade debt	D			<b>\$163,257.11</b>
11	<b>RELAY HEALTH</b> P.O. BOX 98347 CHICAGO, IL 60693-8347		Trade debt				<b>\$160,882.62</b>
12	<b>CONDON TOBIN SLADEK THORNTON</b> 8080 Park Lane-Suite 700 Dallas, TX 75231		Legal services				<b>\$142,349.00</b>
13	<b>Commonwealth of Massachusetts</b> PO Box 419257 Boston, MA 02241-9257		Sales & Use Tax				<b>\$151,213.00</b>
14	<b>BERKELEY RESEARCH GROUP LLC</b> PO BOX: 676158 DALLAS, TX 75267-6158		Professional services				<b>\$120,991.74</b>
15	<b>Emdeon- Change Healthcare</b> 3055 Lebanon Pike Nashville, TN 37214		Trade debt				<b>\$98,262.25</b>
16	<b>NAVICURE INC</b> 1311 Solutions Centre Chicago, IL 60677-1311		Trade debt				<b>\$62,202.37</b>
17	<b>MARC ELLMAN, M.D., P.A.</b> 12247 Eagle Heart El Paso, TX 79936		Litigation	CUD			<b>\$60,000.00</b>
18	<b>AdvancedMD</b> PO Box 413120 Salt Lake City, UT 84141-3120		Trade debt				<b>\$59,746.66</b>
19	<b>Microsoft</b> PO Box 842103 Dallas,, TX 75284-2103		Trade debt				<b>\$55,851.32</b>
20	<b>Data Media Associates, LLC</b> P. O. Box 96514 Charlotte, NC 28296-0514		Trade debt				<b>\$51,625.27</b>

Debtor Name **Eye Care Leaders Portfolio Holdings, LLC**

Case Number \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	<b>Kate Stevens Ltd</b> The Generator The Gallery Kings Wharf, The Quay Exeter EX2 4AN		Trade debt				<b>\$50,924.00</b>
22	<b>Drummond Group, LLC</b> 13359 North Hwy 183-Suite B 406-238 Austin, TX 78750		Trade debt				<b>\$33,880.00</b>
23	<b>Peak 10 Inc</b> PO Box 530619 Atlanta,, GA 30353-0619		Trade debt				<b>\$32,384.77</b>
24	<b>NW Brixham Green Two LP</b> 110 WEST 13775 SOUTH SUITE 3 DRAPER, UT 84020		Trade debt				<b>\$32,313.87</b>
25	<b>FIVE9, INC.</b> FILE 2361-1801 W OLYMPIC BLVD PASADENA, CA 91199-2361		Trade debt				<b>\$31,421.99</b>
26	<b>UPDOX,LLC</b> PO BOX 772112 DETROIT, MI 48277		Trade debt				<b>\$30,722.40</b>
27	<b>DOCUSIGN INC.</b> DEPT 3428-PO BOX 123428 DALLAS, TX 75312-3428		Trade debt				<b>\$30,032.60</b>
28	<b>SECURE EXCHANGE SOLUTIONS,INC</b> 9600 BLACKWELL ROAD, SUITE 250 ROCKVILLE, MD 20850		Trade debt				<b>\$29,826.23</b>
29	<b>Universal Life Insurance Co. and TMI Trust Co., in its capacity as trustee of Certain Reinsurance Trusts</b> 5901 Peachtree Dunwoody Road, Suite C495 Atlanta, GA 30328	Christopher G. Browning, Jr. 305 Church at North Hills Drive, Suite 1200 Raleigh, NC 27609 Chris.browning@troutman.com	Litigation	CUD			<b>Unknown</b>
30	<b>John Johnston, as Joint Provisional Liquidator on behalf of PB Life and Annuity Co., Ltd., et al.</b> Corner House 20 Parliament Street Hamilton, HM 12 Bermuda	Nicholas F. Kajon nicholas.kajon@stevenslee.com	Litigation	CUD			<b>Unknown</b>

Fill in this information to identify the case:

Debtor name: Eye Care Leaders Holdings, LLC

United States Bankruptcy Court for the: Northern District of Texas

Case number: 24-XXXXX

☐

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration      List of Equity Security Holders and Corporate Ownership Statement \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

1/16/2024

Executed on

Signature of individual signing on behalf of debtor

Printed name

Position or relationship to debtor